



## L&P GLOBAL BERHAD

(formerly known as Berjayapak International Holdings Sdn Bhd)  
(Registration No. 202101028085 (1428385-M))  
(Incorporated in Malaysia under the Companies Act 2016)

### PRESS RELEASE

**INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF L&P GLOBAL BERHAD (FORMERLY KNOWN AS BERJAYAPAK INTERNATIONAL HOLDINGS SDN BHD) (“L&P GLOBAL” OR THE “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING PUBLIC ISSUE OF 113,000,000 NEW ORDINARY SHARES IN L&P GLOBAL (“SHARES”) AND AN OFFER FOR SALE OF 33,800,000 EXISTING SHARES (“OFFER SHARES”) AT AN IPO PRICE OF RM 0.30 PER SHARE, PAYABLE IN FULL UPON APPLICATION**

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the IPO of L&P Global by the Malaysian public are oversubscribed by 36.14 times.

L&P Global’s IPO comprises a Public Issue of 113,000,000 new ordinary shares in L&P Global (“Shares”) in the following manner-

- 24,000,000 new Shares made available for application by the Malaysian public;
- 13,000,000 new Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of the Group;
- 6,000,000 new Shares made available by way of private placement to selected investors; and
- 70,000,000 new Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of International Trade and Industry (“MITI”);

AND

- An offer for sale of 33,800,000 Offer Shares by way of private placement to selected investors.

A total of 11,740 applications for 891,331,400 new Shares were received from the Malaysian public, representing an oversubscription rate of 36.14 times. A total of 6,452 applications for 322,966,400 new Shares were received under the Bumiputera category, representing an oversubscription rate of 22.07 times, whilst 5,288 applications for 568,365,000 new Shares were received under the other Malaysian public category, representing an oversubscription rate of 55.84 times.

Meanwhile, the total of 13,000,000 new Shares made available for application by the eligible Directors, employees and persons who have contributed to the success of the Group were fully subscribed.

The Joint Placement Agent have confirmed that the 6,000,000 new Shares and 33,800,000 Offer Shares made available for application by way of private placement to selected investors have been fully placed out.

In addition, a total of 70,000,000 new Shares that were made available for application by way of private placement to selected Bumiputera investors approved by the MITI have been fully placed out.

**Alliance Islamic Bank Berhad** is the Principal Adviser, Sponsor , Sole Underwriter and Joint Placement Agent for the IPO exercise.

**Affin Hwang Investment Bank Berhad** is the Joint Placement Agent for the IPO.

The notices of allotment will be mailed to successful applicants on or after December 30, 2022.

**DECEMBER 21, 2022**