

27 APRIL 2023



PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF AUTOCOUNT DOTCOM BERHAD (“ADB” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 93,585,000 NEW ORDINARY SHARES (“SHARES”) AND AN OFFER FOR SALE OF 44,040,000 EXISTING SHARES AT AN ISSUE PRICE OF RM0.33 PER SHARE, PAYABLE IN FULL UPON APPLICATION

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Malaysian Issuing House Sdn Bhd (**MIH**) is pleased to announce that the public issue of 27,525,000 Shares made available for application by the Malaysian public have been oversubscribed by 167.00 times.

The IPO involves the issuance of Shares in the following manner:

(A) Public issue of 93,585,000 new Shares in the following manner:-

- 27,525,000 new Shares available for application by the Malaysian public;
- 11,010,000 new Shares available for application by eligible employees and persons who have contributed to the success of ADB and its subsidiaries (“**Group**”); and
- 55,050,000 new Shares available by way of placement to selected investors, and

(B) Offer for sale of 44,040,000 existing Shares by way of private placement to selected investors.

A total of 35,436 applications for 4,624,235,300 new Shares were received from the Malaysian public, representing an overall oversubscription rate of 167.00 times. For the Bumiputera portion, a total of 12,808 applications for 1,545,589,400 new Shares were received, representing an oversubscription rate of 111.30 times, while 22,628 applications for 3,078,645,900 new Shares were received under the other Malaysian public portion, representing an oversubscription rate of 222.70 times.

In addition, the 11,010,000 new Shares made available for application by our eligible employees and persons who have contributed to the success of the Group have been fully subscribed.

Malacca Securities Sdn Bhd, as the Principal Adviser, Sponsor, Underwriter and Placement Agent has confirmed that the 55,050,000 new Shares and 44,040,000 existing Shares were made available for application by way of private placement have been fully placed out to selected investors.

The notices of allotment will be mailed to all successful applicants by 9 May 2023.

Malaysian Issuing House Sdn. Bhd.

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