

13 JULY 2023



MYMBN BERHAD

Registration No. 202201011844 (1457541-U)
(Incorporated in Malaysia)

PRESS RELEASE

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARE CAPITAL OF MYMBN BERHAD ("MYMBN") ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") ("IPO") COMPRISING PUBLIC ISSUE OF 98,000,000 NEW ORDINARY SHARES ("SHARES") AT AN ISSUE PRICE OF RM0.21 PER SHARE, PAYABLE IN FULL UPON APPLICATION

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Malaysian Issuing House Sdn Bhd ("MIH") is pleased to announce that the public issue of 98,000,000 new Shares made available for application by the Malaysian public have been oversubscribed by 30.77 times.

The IPO involves the issuance of new Shares in the following manner:

- 19,300,000 new Shares available for application by the Malaysian public;
- 18,678,000 new Shares available for application by the eligible directors and employees as well as persons who have contributed to the success of MYMBN and its subsidiaries; and
- 60,022,000 new Shares by way of private placement to selected investors.

A total of 7,712 applications for 613,135,000 new Shares were received from the Malaysian public, representing an overall oversubscription rate of 30.77 times. For the Bumiputera portion, a total of 3,734 applications for 216,198,800 new Shares were received, representing an oversubscription rate of 21.40 times, while 3,978 applications for 396,936,200 new Shares were received under the other Malaysian public portion, representing an oversubscription rate of 40.13 times.

In addition, the 18,678,000 new Shares made available for application by the eligible directors and employees as well as persons who have contributed to the success of MYMBN and its subsidiaries have been fully subscribed.

Mercury Securities Sdn Bhd as the Sole Placement Agent for the IPO has confirmed that the 60,022,000 new Shares made available for application by way of private placement have been fully placed out to selected investors.

The notices of allotment will be mailed to all successful applicants by 24 July 2023.

Malaysian Issuing House Sdn. Bhd.

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