

16 MAY 2025



OASIS HOME HOLDING BERHAD

(Registration No. 202101011610 (1411909-M)
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) OF 150,000,000 ORDINARY SHARES IN OASIS HOME HOLDING BERHAD (“OASIS HOME HOLDING”) (“SHARES”) AT AN IPO PRICE OF RM0.28 PER SHARE PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 25,000,000 new Shares made available for application by the Malaysian public has an overall subscription rate by **1.55 times**.

The IPO comprises the following: -

- (I) Public Issue of 100,000,000 new Shares in the following manner:
- 25,000,000 new Shares made available for application by the Malaysian public;
 - 10,000,000 new Shares made available for application by the eligible persons;
 - 2,500,000 new Shares made available by way of private placement to selected investors; and
 - 62,500,000 new Shares made available by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”);

AND

- (II) Offer for sale of 50,000,000 existing Shares by way of private placement to selected investors.

A total of 2,216 applications for 38,672,300 new Shares were received from the Malaysian public, resulting in an overall subscription rate of **1.55 times**. Specifically, a total of 862 applications for 12,826,300 new Shares were received for the Bumiputera portion, representing a subscription rate of 1.03 times. Meanwhile, a total of 1,354 applications for 25,846,000 new Shares were received for the other Malaysian public portion, representing a subscription rate of 2.07 times.

Additionally, 10,000,000 new Shares made available for application by the eligible persons have been fully subscribed.

MIDF Amanah Investment Bank Berhad, is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 62,500,000 new Shares made available by way of private placement to identified Bumiputera investors approved by the MITI and 2,500,000 new Shares and 50,000,000 existing Shares by way of private placement to selected investors have been fully placed out after applying the relevant clawback and reallocation provisions as set out in Section 4.3.4 of the prospectus of Oasis Home Holding dated 25 April 2025.

The notices of allotment will be mailed to all successful applicants by 23 May 2025.

Malaysian Issuing House Sdn Bhd

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