

13th OCTOBER 2025



THMY HOLDINGS BERHAD

(Registration No. 202401028533 (1574381-P))

(Incorporated in Malaysia)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF THMY HOLDINGS BERHAD (“THMY” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 143,908,100 NEW ORDINARY SHARES IN THE COMPANY (“SHARES”) (“ISSUE SHARES”) AND AN OFFER FOR SALE OF 88,800,000 EXISTING SHARES (“OFFER SHARES”) AT AN IPO PRICE OF RM0.31 PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 44,400,000 Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **35.57 times**.

The IPO comprises the following: -

- (I) Public Issue of 143,908,100 Issue Shares in THMY in the following manner;
 - 44,400,000 Issue Shares made available for application by the Malaysian public;
 - 23,532,000 Issue Shares made available for application by the eligible directors and employees as well as business associates who have contributed to the success of THMY and its subsidiary;
 - 53,776,100 Issue Shares by way of private placement to selected investors; and
 - 22,200,000 Issue Shares by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“MITI”); and
- (II) Offer for Sale of 88,800,000 existing shares (“Offer Share(s)”) by way of private placement to identified Bumiputera Investors approved by MITI.

A total of 16,052 applications for 1,623,752,800 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **35.57 times**. Specifically, a total of 7,560 applications for 642,063,000 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 27.92 times. Meanwhile, a total of 8,492 applications for 981,689,800 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 43.22 times.

Additionally, 23,532,000 Issue Shares available for application by the eligible directors and employees as well as business associates have been fully subscribed.

Affin Hwang Investment Bank Berhad, is the Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter for the IPO. The Sole Placement Agent has confirmed that the 53,776,100 Issue Shares made available by way of private placement have been fully placed out.

The notices of allotment will be mailed to all successful applicants by 21st October 2025.

Malaysian Issuing House Sdn Bhd

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