

01 DECEMBER 2025



ORKIM

ORKIM BERHAD

(Registration No. 200701009090 (767092-X))

(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) OF UP TO 400,000,000 ORDINARY SHARES IN ORKIM BERHAD (“ORKIM” OR THE “COMPANY”) (“IPO SHARES”) IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN ORKIM (“SHARES”) ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING AN OFFER FOR SALE OF UP TO 300,000,000 EXISTING SHARES (“OFFER SHARES”) AND A PUBLIC ISSUE OF 100,000,000 NEW SHARES (“ISSUE SHARES”)

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the retail offering for the IPO of Orkim has been well received and was successfully oversubscribed by **11.84 times**.

The IPO of up to 400,000,000 IPO Shares involves the:

- (I) Institutional offering of up to 372,000,000 IPO Shares to Malaysian institutional and selected investors, including Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“MITI”) at the institutional price to be determined by way of book building (“**Institutional Price**”) (“**Institutional Offering**”); and
- (II) Retail offering of 28,000,000 Issue Shares to the directors and eligible employees of Orkim and its subsidiaries (“**Orkim Group**” or “**Group**”) and persons who have contributed to the success of the Group (collectively, the “**Eligible Persons**”) and the Malaysian public (“**Retail Offering**”) at the retail price of RM0.92 per Issue Share (“**Retail Price**”), payable in full upon application and subject to refund of the difference between the Retail Price and the Final Retail Price (as defined below) in the event that the Final Retail Price is less than the Retail Price.

Following the completion of the bookbuilding process under the Institutional Offering, the Institutional Price has been fixed at RM0.92 per IPO Share. Accordingly, the final retail price for the Issue Shares under the Retail Offering has also been fixed at RM0.92 per Issue Share (“**Final Retail Price**”). As the Final Retail Price equals the Retail Price of RM0.92 per Issue Share, there will be no refunds to be made to the successful applicants under the Retail Offering.

For the balloting in respect of applications received from the Malaysian public, a total of 6,767 applications for 256,836,300 Issue Shares were received, resulting in an overall oversubscription rate of 11.84 times. For the Bumiputera portion, a total of 3,430 applications for 120,141,700 Issue Shares were received, representing an oversubscription rate of 11.01 times. Meanwhile for the non-Bumiputera portion, a total of 3,337 applications for 136,694,600 Issue Shares were received, representing an oversubscription rate of 12.67 times. The 8,000,000 Issue Shares available for application by the Eligible Persons was fully subscribed.

Malaysian Issuing House Sdn Bhd

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For the Institutional Offering, the Joint Bookrunners have confirmed that the 372,000,000 IPO Shares offered to the Malaysian institutional and selected investors (including Bumiputera investors approved by the MITI) have been fully placed out.

CIMB Investment Bank Berhad, is the Principal Adviser, Joint Bookrunner, Managing Underwriter and Joint Underwriter for this IPO. **RHB Investment Bank Berhad** is the Joint Bookrunner and Joint Underwriter while **Affin Hwang Investment Bank Berhad** is the Joint Underwriter for this IPO.

The notices of allotment will be mailed to all successful applicants by 5 December 2025.