

14 JANUARY 2026



GUAN HUAT SENG HOLDINGS BERHAD

(Registration No.: 202401045966 (1591812-A))

(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF GUAN HUAT SENG HOLDINGS BERHAD (“GHS HOLDINGS” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 120,000,000 NEW ORDINARY SHARES IN GHS HOLDINGS (“PUBLIC ISSUE SHARES”) AND AN OFFER FOR SALE OF 21,000,000 EXISTING ORDINARY SHARES IN GHS HOLDINGS (“OFFER SHARES”) AT AN ISSUE/ OFFER PRICE OF RM0.25 PER PUBLIC ISSUE SHARE/ OFFER SHARE PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 23,800,000 Public Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **4.78 times**.

The IPO comprises the following: -

(I) Public issue of 120,000,000 Public Issue Shares in the following manner:

- 23,800,000 Public Issue Shares made available for application by the Malaysian public;
- 14,000,000 Public Issue Shares made available for application by the eligible directors, employees and other persons who have contributed to the success of GHS Holdings and its subsidiaries (“Eligible Parties”);
- 23,000,000 Public Issue Shares made available by way of private placement to selected investors; and
- 59,200,000 Public Issue Shares made available by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”); and

(II) Offer for sale of 21,000,000 Offer Shares by way of private placement to selected investors.

A total of 2,842 applications for 137,611,900 Public Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **4.78 times**. Specifically, a total of 649 applications for 35,164,600 Public Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 1.96 times. Meanwhile, a total of 2,193 applications for 102,447,300 Public Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 7.61 times.

Additionally, 14,000,000 Public Issue Shares made available for application by the Eligible Parties have been fully subscribed.

TA Securities Holdings Berhad, is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 23,000,000 Public Issue Shares and 21,000,000 Offer Shares made available by way of private placement to selected investors have been fully placed out and 59,200,000 Public Issue Shares made available by way of private placement to selected Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in GHS Holdings’ Prospectus dated 5 January 2026.

The notices of allotment will be mailed to all successful applicants by 20 January 2026.

Malaysian Issuing House Sdn Bhd

Registration Number: 199301003608 (258345-X)

11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

www.boardroomlimited.com; www.mih.com.my