

06 JANUARY 2026



## SEMICO CAPITAL BERHAD

*(formerly known as Basil Park Sdn Bhd)*

(Registration No. 202401043120 (1588966-W))

(Incorporated in Malaysia under the Companies Act 2016)

### PRESS RELEASE

**INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF SEMICO CAPITAL BERHAD (“SEMICO CAPITAL” OR THE “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 92,670,800 NEW ORDINARY SHARES IN THE COMPANY (“SHARES”) (“ISSUE SHARE(S)”) AND AN OFFER FOR SALE OF 18,000,000 EXISTING SHARES (“OFFER SHARE(S)”) AT AN IPO PRICE OF RM0.25 PER ISSUE SHARE / OFFER SHARE PAYABLE IN FULL UPON APPLICATION**

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 18,000,000 Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **28.09 times**.

The IPO comprises the following: -

- (I) Public Issue of 92,670,800 new ordinary shares in the Company (“Shares”) (“Issue Share(s)”) in the following manner;
  - 18,000,000 Issue Shares made available for application by the Malaysian public;
  - 14,996,000 Issue Shares made available for application by the eligible directors and employees as well as business associates who have contributed to the success of the Company and its subsidiaries; and
  - 59,674,800 Issue Shares by way of private placement to selected investors; and
- (II) Offer for Sale of 18,000,000 existing shares (“Offer Share(s)”) by way of private placement to selected investors.

A total of 4,053 applications for 523,694,800 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **28.09 times**. Specifically, a total of 1,637 applications for 185,645,300 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 19.63 times. Meanwhile, a total of 2,416 applications for 338,049,500 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 36.56 times.

Additionally, 14,996,000 Issue Shares made available for application by the eligible directors and employees as well as business associates who have contributed to the success of the company and subsidiaries have been fully subscribed.

**Affin Hwang Investment Bank Berhad** is the Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter for the IPO. The Placement Agent has confirmed that the 59,674,800 Issue Shares and 18,000,000 existing shares by way of private placement to selected investors have been fully placed out.

The notices of allotment will be mailed to all successful applicants by 12 January 2026.

**Malaysian Issuing House Sdn Bhd**

Registration Number: 199301003608 (258345-X)

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