

20 JANUARY 2026



ONE GASMASTER HOLDINGS BERHAD

(Registration No. 202301021970 (1515893-D))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUE SHARE CAPITAL OF ONE GASMASTER HOLDINGS BERHAD (“ONE GASMASTER HOLDINGS” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 77,500,000 NEW ORDINARY SHARES (“ISSUE SHARES”) AND AN OFFER FOR SALE OF 15,500,000 EXISTING SHARES (“OFFER SHARES”) AT AN ISSUE/OFFER PRICE OF RM0.25 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 15,500,000 Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **25.24 times**.

The IPO comprises the following: -

(A) Public Issue of 77,500,000 Issue Shares in the following manner:

- (I) 15,500,000 Issue Shares available for application by the Malaysian public;
- (II) 3,100,000 Issue Shares available for application by the eligible directors and employees of One Gasmaster Holdings and its subsidiary;
- (III) 20,150,1000 Issue Shares by way of private placement to selected investors; and
- (IV) 38,750,000 Issue Shares by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”);

And

(B) Offer for Sale of 15,500,000 Offer Shares by way of private placement to selected investors.

A total of 6,417 applications for 406,757,000 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **25.24 times**. Specifically, a total of 3,177 applications for 161,333,200 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 19.82 times. Meanwhile, a total of 3,240 applications for 245,423,800 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 30.67 times.

Additionally, 3,100,000 Issue Shares available for application by the eligible directors and employees and its subsidiary have been fully subscribed.

Malacca Securities Holdings Berhad is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 20,150,000 Issue Shares and 15,500,000 Offer Shares by way of private placement to selected investors have been fully placed out. 38,750,000 Issue Shares by way of private placement to selected Bumiputera investors approved by the MITI have also been fully placed out.

The notices of allotment will be mailed to all successful applicants by 26 January 2026.

Malaysian Issuing House Sdn Bhd

Registration Number: 199301003608 (258345-X)

11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

www.boardroomlimited.com; www.mih.com.my