04 FEBRUARY 2026

KEE MING GROUP BERHAD

(Formerly known as KM Group Sdn Bhd)

(Registration No. 202501009701 (1611115-K))

(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING ("IPO") OF 82,875,000 ORDINARY SHARES IN KEE MING GROUP BERHAD ("KEE MING" OR "COMPANY") ("SHARES") COMPRISING PUBLIC ISSUE OF 66,625,000 NEW SHARES AND OFFER FOR SALE OF 16,250,000 EXISTING SHARES (COLLECTIVELY, "IPO SHARES") IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARES ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN IPO PRICE OF RM0.38 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd ("**MIH**") is pleased to announce that the public issue of 16,250,000 IPO Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **54.16 times**.

The IPO comprises the following: -

(i) 16,250,000 IPO Shares made available for application by the Malaysian public;

(ii) 8,125,000 IPO Shares made available for application by the eligible directors and employees of Kee Ming and its subsidiary (collectively, the "Group"), and persons who have contributed to the success of the Group;

(iii) 17,875,000 IPO Shares by way of private placement to selected investors; and

(iv) 40,625,000 IPO Shares by way of private placement to identified Bumiputera investors approved by the Ministry of Investment, Trade and Industry.

A total of 9,573 applications for 896,381,700 IPO Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **54.16 times**. Specifically, a total of 4,540 applications for 228,337,500 IPO Shares were received for the Bumiputera portion, representing an oversubscription rate of 27.10 times. Meanwhile, a total of 5,033 applications for 668,044,200 IPO Shares were received for the other Malaysian public portion, representing an oversubscription rate of 81.22 times.

Additionally, 8,125,000 IPO Shares made available for application by the eligible directors and employees of the Group, and persons who have contributed to the success of the Group have been fully subscribed.

TA Securities Holdings Berhad is the Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter for the IPO. The Placement Agent has confirmed that the 17,875,000 IPO Shares by way of private placement to selected investors have been fully placed out. 40,625,000 IPO Shares by way of private placement to identified Bumiputera investors approved by the MITI have also been fully placed out.

The notices of allotment will be mailed to all successful applicants by 10 February 2026.

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