

08 MAY 2026



## SKYECHIP BERHAD

(Registration No. 201901014484 (1323812-D))

(Incorporated in Malaysia under the Companies Act 2016)

### PRESS RELEASE

**INITIAL PUBLIC OFFERING (“IPO”) OF 400,000,000 ORDINARY SHARES IN SKYECHIP BERHAD (“SKYECHIP” OR “COMPANY”) (“IPO SHARES”) IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED ORDINARY SHARES IN SKYECHIP (“SKYECHIP SHARES” OR “SHARES”) ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 400,000,000 NEW SHARES**

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 35,920,000 IPO Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **95.03 times**.

The IPO of 400,000,000 IPO Shares involve the following:

- (I) Institutional offering of 264,672,800 IPO Shares to institutional and selected investors at the institutional price to be determined by way of bookbuilding (“**Institutional Price**”); and
- (II) Retail offering of 135,327,200 IPO Shares to the directors of SkyeChip, eligible employees of SkyeChip and its subsidiaries (“**Group**”), persons who have contributed to the success of the Group and the Malaysian public at the retail price of RM0.88 per IPO Share (“**Retail Price**”), payable in full upon application and subject to refund of the difference between the Retail Price and the final retail price (as defined in the prospectus of SkyeChip dated 29 April 2026) in the event that the final retail price is less than the Retail Price.

The Institutional Price has been fixed at RM0.88 per IPO Share. Accordingly, the final retail price for the IPO Shares under the Retail Offering has also been fixed at RM0.88 per IPO Share (“**Final Retail Price**”). As the Final Retail Price equals the Retail Price, there will be no refund to be made to the successful applicants under the Retail Offering.

A total of 74,453 applications for 3,449,537,900 IPO Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **95.03 times**. This translates to a total demand of RM3.04 billion, making it the largest ever since Petronas Chemicals Group Berhad’s IPO in 2010. Specifically, a total of 16,647 applications for 668,274,200 IPO Shares were received for the Bumiputera portion, representing an oversubscription rate of 36.21 times. Meanwhile, a total of 57,806 applications for 2,781,263,700 IPO Shares were received for the other Malaysian public portion, representing an oversubscription rate of 153.86 times. The 99,407,200 IPO Shares made available for application by Eligible Persons were fully subscribed.

**Malaysian Issuing House Sdn Bhd**

Registration Number: 199301003608 (258345-X)

11<sup>th</sup> Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

[www.boardroomlimited.com](http://www.boardroomlimited.com); [www.mih.com.my](http://www.mih.com.my)

For the Institutional Offering, the Joint Bookrunners have confirmed that the 264,672,800 IPO Shares offered to the institutional and selected investors have been fully subscribed. A total of 22 cornerstone investors subscribed for 155,000,000 IPO Shares or 58.6% of the Institutional Offering. The participating cornerstone investors are Khazanah Nasional Berhad (via Pantai Feringgi Ventures Sdn Bhd), abrdn Islamic Malaysia Sdn Bhd, abrdn Malaysia Sdn Bhd, AHAM Asset Management Berhad, AIA Bhd, AIIIMAN Asset Management Sdn Bhd, Amundi Malaysia Sdn Bhd, CMY Capital Sdn Bhd, Eastspring Investments Berhad, Employees Provident Fund Board, Great Eastern Life Assurance (Malaysia) Berhad, JPMorgan Asset Management (Singapore) Limited, Kenanga Investors Berhad, Kenanga Islamic Investors Berhad, Lembaga Tabung Angkatan Tentera, Lembaga Tabung Haji, Manulife Investment Management (M) Berhad, Principal Asset Management Berhad, Principal Islamic Asset Management Sdn Bhd, UOB Asset Management (Malaysia) Berhad, Urusharta Jamaah Sdn Bhd and ZAK Capital Sdn Bhd. The remaining 109,672,800 IPO Shares were offered via bookbuilding which attracted an overwhelming demand of 4,360,648,033 IPO Shares representing an oversubscription of approximately 38.76 times of the bookbuilding tranche.

**Maybank Investment Bank Berhad** is the Principal Adviser, Lead Bookrunner, Joint Bookrunner, Managing Underwriter and Joint Underwriter for the IPO.

**CIMB Investment Bank Berhad** is the Joint Bookrunner and Joint Underwriter for the IPO.

The notices of allotment will be mailed to all successful applicants by 18 May 2026.