

28 MAY 2026



MM COMPUTER SYSTEMS BERHAD

(Registration No. 201901031496 (1340826-H))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) OF ORDINARY SHARES IN MM COMPUTER SYSTEMS BERHAD (“MMCS” OR “COMPANY”) IN CONJUNCTION WITH THE LISTING OF MMCS ON THE ACE MARKET OF BURSA SECURITIES COMPRISING A PUBLIC ISSUE OF 119,000,000 NEW ORDINARY SHARES IN MMCS (“ISSUE SHARES”) AND AN OFFER FOR SALES OF 47,344,500 EXISTING SHARES AT AN IPO PRICE OF RM0.22 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 28,350,000 Issue Shares (as defined herein) made available for application by the Malaysian public have been oversubscribed by **42.12 times**.

The IPO comprises the following: -

- (I) Public issue of 119,000,000 new ordinary shares in MMCS (“Issue Shares”) in the following manner:
 - 28,350,000 Issue Shares made available for application by the Malaysian public;
 - 28,350,000 Issue Shares made available for application by the eligible directors and employees as well as persons who have contributed to the success of MMCS and its subsidiary;
 - 38,769,500 Issue Shares made available for application by way of private placement to selected investors; and
 - 23,530,500 Issue Shares made available for application by way of private placement to selected Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”); and
- (II) Offer for sales of 47,344,500 existing Shares by way of private placement to selected Bumiputera investors approved by the MITI.

A total of 15,363 applications for 1,222,544,100 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **42.12 times**. Specifically, a total of 6,358 applications for 365,807,500 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 24.81 times. Meanwhile, a total of 9,005 applications for 856,736,600 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 59.44 times.

Additionally, 28,350,000 Issue Shares made available for application by the eligible directors and employees as well as persons who have contributed to the success of MMCS and its subsidiary have been fully subscribed.

Malacca Securities Sdn Bhd is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 38,769,500 Issue Shares by way of private placement to selected investors have been fully placed out. 23,530,500 Issue Shares and 47,344,500 existing Shares by way of private placement to selected Bumiputera investors approved by the MITI have also been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

The notices of allotment will be mailed to all successful applicants by 08 June 2026.

Malaysian Issuing House Sdn Bhd

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